

## The Blockchain Group continues its Bitcoin treasury strategy with a capital increase totalling approximately €2.5 million at a subscription price of €0.30 per share

Puteaux, December 4, 2024: The Blockchain Group (ISIN code: FR0011053636, ticker: ALTBG) (the “Company”), a company listed on Euronext Growth Paris, specialized in Data Intelligence, AI, and decentralized technology development, continues to implement its Bitcoin treasury strategy with the completion today of a capital increase totalling two million four hundred ninety-nine thousand nine hundred ninety-eight euros and forty cents (€2,499,998.40) at a subscription price of thirty euro cents (€0.30) per share. This capital increase will enable the Company to strengthen its treasury strategy, which consists in the accumulation of Bitcoin, while continuing to develop the operational activities of its subsidiaries.

### Completion of a capital increase in accordance with Article L. 411-2 1° of the French Monetary and Financial Code (“Code monétaire et financier”)

The Company’s Board of Directors (“Conseil d’Administration”) decided today, using the delegated authority granted by the shareholders’ meeting held on June 28, 2024, under the terms of its 14th resolution, and in accordance with the provisions of Article L. 411-2 1° of the French Monetary and Financial Code, on an issuance, without pre-emptive rights for shareholders, of 8,333,328 new ordinary shares of the Company at a price of €0.30 per share, including an issuance premium, representing a premium of approximately 40.85% compared to the weighted average of the twenty closing prices of ALTBG shares on Euronext Growth preceding its determination, corresponding to a total subscription amount of €2,499,998.40 (the “**Capital Increase**”). The shareholders’ pre-emptive subscription right in connection with the Capital Increase was waived in favor of the following persons, in the proportions indicated below:

Subscriber	Number of New Shares	Subscription Amount
CHOHOL	1 666 666	499 999.80 €
Ludovic CHECHIN LAURANS	333 333	99 999.90 €
Jan SCHUERMANN	333 333	99 999.90 €
MARROW WAY MANAGEMENT	333 333	99 999.90 €
Benoit PETIT	333 333	99 999.90 €
TULSA HOLDING	333 333	99 999.90 €
Sébastien BRAS	333 333	99 999.90 €
HOLDING LE SUQUET	333 333	99 999.90 €
BRAS	333 333	99 999.90 €
Bruno LAFEYTAUD	100 000	30 000.00 €
Amauri FRANTZ	66 666	19 999.80 €
Lamine BRAHIMI	166 666	49 999.80 €
Adam BACK	3 666 666	1 099 999.80 €
<b>TOTAL</b>	<b>8 333 328</b>	<b>2 499 998.40 €</b>

Following the Capital Increase, the Company's share capital is now €3,735,377.96, divided into 93,384,449 ordinary shares with a nominal value of €0.04 each.

The settlement-delivery of the newly issued ordinary shares under the Capital Increase and their admission to trading on the Euronext Growth Paris multilateral trading facility is expected on 10 December 2024.

In accordance with the provisions of Article 211-3 of the General Regulation of the French Financial Markets Authority ("Règlement Général de l'Autorité des Marchés Financiers"), the issuance of new ordinary shares of the Company as part of an offering referred to in paragraph 1° of Article L. 411-2 of the Monetary and Financial Code did not require a prospectus subject to approval by the French Financial Markets Authority ("Autorité des Marchés Financiers", "AMF").

The impact of the Capital Increase on the Company's share capital distribution is as follows:

Shareholders	Before the Capital Increase		After the Capital Increase	
	Number of shares and voting rights	% of capital	Number of shares and voting rights	% of capital
Ludovic CHECHIN-LAURANS <sup>(1)</sup>	7,075,594	8.32%	7,408,927	7.93%
Lionel RIGAUD <sup>(2)</sup>	4,341,143	5.10%	4,341,143	4.65%
Other executives	3,851,756	4.53%	3,851,756	4.12%
Public & Institutional	69,782,628	82.05%	77,782,623	83.30%
<b>Total</b>	<b>85,051,121</b>	<b>100.00%</b>	<b>93,384,449</b>	<b>100.00%</b>

(1) Mr Ludovic CHECHIN-LAURANS is a director of the Company; includes an indirect holding through the company Flamboyants Consulting Limited ;

(2) Mr Lionel RIGAUD is a director and CEO of the Company; includes an indirect holding through the company Tillane.

	Equity per share <sup>(1)</sup>	% of capital
Before the Capital Increase	0,105 €	1 %
After the Capital Increase	0,128 €	0,86 %

(1) Based on the Company's equity as of June 30, 2024.

The funds raised through the Capital Increase will enable the Company to strengthen its treasury strategy, which consists in the accumulation of Bitcoin, while continuing to develop the operational activities of its subsidiaries.

<p><b>About The Blockchain Group</b></p> <p>The Blockchain Group is a company listed on Euronext Growth Paris, specialized in Data Intelligence, AI, and Decentralized Tech development.</p>	<p><b>EURONEXT Growth Paris</b>  <b>Ticker: ALTBG</b>  <b>ISIN: FR0011053636</b>  <b>Reuters: ALTBG.PA</b>  <b>Bloomberg: ALTBG:FP</b></p> <p><b>Contact:</b>  <a href="mailto:communication@theblockchain-group.com">communication@theblockchain-group.com</a></p>
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